

QUOTING CHECKLIST

To ensure we are able to provide you with quick and accurate quotes for your Request For Proposal (RFP), please submit the items listed below with your request.

Giardini Consulting Group must receive all proposed documents, in good order, in order to provide quotes.

- Census** – Download by [clicking here](#). Password is: Patriots2020
- Renewal(s)** – We require a copy of your renewal(s). If mid-year, we need copy of recent bill(s).
- Plan Summary(ies)** – We require a carrier plan summary for all plans that are being quoted.
- Employer Contribution** – Please provide the employer contributions strategy including contribution to health insurance and any FSA, HSA, or HRA contributions that the company may be making.